

Streamlined Annual PHA Plan <i>(High Performer PHAs)</i>	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires: 09/30/2027
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Purpose. The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services. They also inform HUD, families served by the PHA, and members of the public of the PHA's mission, goals, and objectives for serving the needs of low-, very low-, and extremely low- income families.

Applicability. The Form HUD-50075-HP is to be completed annually by **High Performing PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, HCV-Only PHA, Small PHA, or Qualified PHA do not need to submit this form. PHAs with zero public housing units must continue to comply with the PHA Plan requirements until they closeout their Section 9 programs (ACC termination).

Definitions.

- (1) **High-Performer PHA** – A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers (HCVs) and was designated as a high performer on both the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, SEMAP for PHAs that only administer tenant-based assistance and/or project-based assistance, or PHAS if only administering public housing.
- (2) **Small PHA** - A PHA that is not designated as PHAS or SEMAP troubled, and that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceed 550.
- (3) **Housing Choice Voucher (HCV) Only PHA** - A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) **Standard PHA** - A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceed 550, and that was designated as a standard performer in the most recent PHAS or SEMAP assessments.
- (5) **Troubled PHA** - A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) **Qualified PHA** - A PHA with 550 or fewer public housing dwelling units and/or HCVs combined and is not PHAS or SEMAP troubled.

A.	PHA Information.
A.1	PHA Name: Akron Metropolitan Housing Authority PHA Code: OH007 PHA Plan for Fiscal Year Beginning: (MM/YYYY): 01/2027 PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above) Number of Public Housing (PH) Units 4321 Number of Housing Choice Vouchers (HCVs) _____ 54365 Total Combined 9756 PHA Plan Submission Type: ☒ Annual Submission ☐ Revised Annual Submission Public Availability of Information. In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA policies contained in the standard Annual Plan but excluded from their streamlined submissions. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA and should make documents available electronically for public inspection upon request. PHAs are strongly encouraged to post complete PHA Plans on their official websites and to provide each resident council with a copy of their PHA Plans.

☐ PHA Consortia: (Check box if submitting a Joint PHA Plan and complete table below)					
Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the Consortia	No. of Units in Each Program	
				PH	HCV
Lead PHA:					

B. Plan Elements

B.1 Revision of Existing PHA Plan Elements.

(a) Have the following PHA Plan elements been revised by the PHA since its last **Annual PHA Plan** submission?

Y

N

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Statement of Housing Needs and Strategy for Addressing Housing Needs.

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Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.

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Financial Resources.

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Rent Determination.

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Homeownership Programs.

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Safety and Crime Prevention.

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Pet Policy.

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Substantial Deviation.

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Significant Amendment/Modification

(b) If the PHA answered yes for any element, describe the revisions for each element below:

Statement of Housing Needs and Strategy for Addressing Housing Needs

AMHA hopes to use the Local, Non-Traditional Activities to address the local need for shelter/housing for comfort-care housing. AMHA entered into an MOU with Summit County Continuum of Care and Summit County Children Services for assistance under the Foster Youth to Independence (FYI) requirements [In its 2027 MTW Supplement, AMHA is requesting to allow a residency preference for Mainstream voucher holders to use these vouchers to serve local participants. In its 2026 MTW Supplement, AMHA is requesting to increase the project cap and eliminate the project-based voucher selection process for AMHA owned properties. These waivers will increase affordable housing options. See MTW supplement and HCVP administrative plan addendum for additional information regarding these changes](#)

~~AMHA hopes to use the Local, Non-Traditional Activities to address the local need for shelter/housing for comfort care housing and set aside money for gap financing for the Cascade Village project. AMHA entered into an MOU with Summit County Continuum of Care and Summit County Children Services for assistance under the Foster Youth to Independence (FYI) requirements. In its 2026 MTW Supplement, AMHA is requesting to increase the project cap and eliminate the project-based voucher selection process for AMHA owned properties. These waivers will increase affordable housing options. See MTW supplement and HCVP administrative plan addendum for additional information regarding these changes.~~

AMHA continues to need and use a designated housing plan at Edgewood Village 5 (Marian Hall). It helps us to address the specific housing needs of our senior families. AMHA has ten other high-rise and midrise amps that provide affordable housing for elderly and disabled mixed populations.

Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions

[AMHA may prepare Affirmative Fair Housing Marketing Plans \(AFHMPs\) and Tenant Selection Plans \(TSPs\) for Cascade Village North, South, East/West, Edgewood Village I, IV, South or Marian Hall as well as Willow Run, including Jenkins Annex, in connection with the potential conversion of these properties to Project Based Vouchers](#)

Previous version is obsolete

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(PBVs) or Project-Based Rental Assistance (PBRA) under the RAD program. ~~AMHA may produce Affirmative Fair Housing Marketing Plans and Tenant Selection Plans for the Cascade Village North/South/East West and Willow Run properties which could to be converted to project based vouchers or project based rental assistance through RAD.~~ Additionally, for any house rules developed by AMHA for these properties, the housing authority will ensure that the house rules are consistent with HUD's requirements for HUD subsidized projects, will be reasonable, and will not infringe on tenants' civil rights.

Financial Resources:

The Akron Metropolitan Housing Authority (AMHA) entered into our MTW ACC agreement on September 1, 2021. As of this date, AMHA has the flexibility to apply fungibility among public housing operating funds, public housing capital funds, and housing choice voucher funds.

Rent Determination: We have added some of the final rule implementation sections 102 and 104 HOTMA effective July 1, 2025. [In its 2027 MTW Supplement, AMHA is requesting to exclude all student financial aid and income calculated by HUD's asset passbook rate from income calculations.](#)

Safety and Crime Prevention:

The Akron Metropolitan Housing Authority (AMHA) believes providing occupancy to Police Offices is necessary to increase security for public housing residents. At this time, ~~35~~ of our amps have police officers and/or Sheriff's deputies living in them. They are: 722163, ~~721029, 739008, and~~ 744014, ~~721165 and 764007.~~ There is always a possibility to request more. [The terms and conditions can be found in the attached lease addendum for live in law enforcement officer.](#) AMHA also has 2 units designated to Anti Drug/Crime. They are 713122, 723101 and 720044.

Substantial Deviation:

AMHA will be changing its definition of a substantial deviation to its PHA Plan to exclude the following RAD-specific items:

- a. The decision to convert to either Project Based Rental Assistance or Project Based Voucher Assistance;
- b. Changes to the Capital Fund Budget produced as a result of each approved RAD Conversion, regardless of whether the proposed conversion will include use of additional Capital Funds;
- c. Changes to the construction and rehabilitation plan for each approved RAD conversion; and
- d. Changes to the financing structure for each approved RAD conversion, including whether it incorporates a RAD/Section 18 blend.

Significant Amendment/Modification:

The Akron Metropolitan Housing Authority (AMHA) considers any of the following to be a substantial deviation from the Agency's 5-year Plan and a significant amendment or modification to the Agency's Annual Plan. If any of the criterions are met, the AMHA will submit a revised Plan(s) that satisfy all public process requirements. (Changes made to comply with new or revised HUD rules do not constitute significant deviation or modification from the Plans presently submitted). Revisions made to work items and activities contained in the Plan, to accommodate the loss of PFS subsidy or capital funds received from HUD as a result of inadequate appropriations, shall not be considered substantial deviation or significant modification from the present plans.

5-Year Plan

- Additions or deletions of strategic goals
- Revisions to the AMHA mission statement that deviates from the present commitments.

Annual Plan and Capital Fund Program (CFP) Five-Year Action Plan

- Any changes to rent or admission policies, or organization of the waiting list.
- Any change, for purposes of the CFP, to a proposed demolition, disposition, designation of housing, homeownership programs, development, mixed-finance proposal, RAD Conversion or Capital Fund Financing.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant.

[AMHA will be changing its defintion of a significant amendment or modification to its PHA plan to exclude the following RAD specific items:](#)

- a. [The decision to convert either Project Based Rental Assistance or Project Based Voucher Assistance;](#)
- b. [Changes to the Capital Fund Budget produces as a result of each approved RAD Conversion, regardless of whether the proposed conversion will include use of additional Capital Funds;](#)
- c. [Changes to the construction and rehabilitation plan for each approved RAD Conversion; and](#)
- d. [Changes to the financing structure for each approved RAD conversion, including whether it incorporates](#)

a RAD Section 18 blend.

~~AMHA will be changing its definition of a significant amendment or modification to its PHA Plan to exclude the following RAD specific items:~~

- ~~a. The decision to convert to either Project Based Rental Assistance or Project Based Voucher Assistance;~~
- ~~b. Changes to the Capital Fund Budget produced as a result of each approved RAD Conversion, regardless of whether the proposed conversion will include use of additional Capital Funds;~~
- ~~c. Changes to the construction and rehabilitation plan for each approved RAD conversion; and~~
- ~~d. Changes to the financing structure for each approved RAD conversion, including whether it incorporates a RAD Section 18 blend.~~

Any future issuance of HUD guidelines or additional regulations shall take precedence over the above criterion.

- (c) The PHA must submit its Deconcentration Policy for Field Office Review.

See Attachment A – Deconcentration Policy

B.2 New Activities.

(a) Does the PHA intend to undertake any new activities related to the following in the PHA's applicable Fiscal Year?

Y N

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|-------------------------------------|-------------------------------------|--|
| ☒ | ☒ | Choice Neighborhoods Grants. |
| ☒ | ☐ | Modernization or Development. |
| ☒ | ☐ | Demolition and/or Disposition. |
| ☐ | ☒ | Conversion of Public Housing to Tenant Based Assistance. |
| ☒ | ☐ | Conversion of Public Housing to Project-Based Rental Assistance or Project-Based Vouchers under RAD. |
| ☐ | ☒ | Homeownership Program under Section 32, 9 or 8(Y) |
| ☒ | ☐ | Project Based Vouchers. |
| ☒ | ☐ | Units with Approved Vacancies for Modernization. |
| ☒ | ☐ | Other Capital Grant Programs (i.e., Capital Fund Community Facilities Grants or Emergency Safety and Security Grants). |

(b) If any of these activities are planned for the applicable Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process. If using Project-Based Vouchers (PBVs), provide the projected number of project-based units and general locations, and describe how project basing would be consistent with the PHA Plan.

Choice Neighborhoods Grants

~~AMHA may apply for an FY2026 and/or FY2027 Choice Neighborhoods Implementation Grant to implement the transformation plan for Summit Lake Apartments and the surrounding neighborhood. If awarded, it is AMHA's intent to demolish and redevelop Summit Lake Apartments with one for one replacement of existing units in a mixed income community on and off site that would include other affordable and unrestricted rental units using RAD, Low Income Housing Tax Credits (LIHTC), HOME, CDBG, and other public and private funding sources that may be available. AMHA would relocate the existing Summit Lake Apartments residents in accordance with the Uniform Relocation Assistance and Real Property Acquisition Policies Act (URA) and those residents have the first right to return to the new developments. In connection with the redevelopment, AMHA may dispose of some or all of the Summit Lake Apartments property through a Section 18 disposition or a Section 18 disposition/RAD blend. It is likely that the newly constructed replacement units will use Project Based Vouchers (PBV).~~

Modernization or Development

~~AMHA is planning to pursue a has applied for and been awarded a portfolio wide CHAP to reposition its public housing stock through the RAD program. As part of this effort, AMHA may utilize a variety of repositioning strategies, including straight RAD conversions or RAD/Section 18 Blends with either Project-Based Vouchers (PBVs) or Project-Based Rental Assistance (PBRA). To support redevelopment, AMHA may also utilize 4% and/or 9% Low-Income Housing Tax Credits (LIHTCs) through the Ohio Housing Finance Agency (OHFA), along with Capital Funds and other AMHA resources, as appropriate. Specific information regarding the public housing developments proposed for RAD conversion is provided in the "Conversion of Public Housing to Project-Based Assistance under RAD" section below. AMHA may utilize a variety of different options as part of the plan which could include RAD Section 18 blends or straight RAD conversions which may include project based vouchers or project based rental assistance. Additionally, AMHA plans to utilize the 4% or 9% Low Income Housing Tax Credit (LIHTC) program through the Ohio Housing Finance Agency (OHFA) to accomplish this plan along with Capital Funds or other AMHA Funds.~~

AMHA ~~may~~ has acquired the Cascade Village development in Akron, consisting of 242 mixed-income units over 3 phases, including Public Housing, LIHTC, PBV, and market rate units. Following acquisition, AMHA ~~would~~ is considering use of multiple funding sources, including LIHTC and possibly Capital Funds and other AMHA funds, to perform a significant rehab at the property. . AMHA will likely convert the property through RAD or a RAD/Section 18 blend.

AMHA may pursue the redevelopment of Summit Lake Apartments. In connection with the redevelopment, AMHA may dispose of some or all of the Summit Lake Apartments property through a Section 18 disposition or

Section 18 disposition/RAD blend.

AMHA may elect to issue bonds in connection with any modernization, repositioning and/or development.

AMHA is exploring a RAD or RAD/Section 18 blend conversion of Edgewood Village. Edgewood Village consists of 226 mixed-income units over 4 phases, including Public Housing, LIHTC, PBV, and market rate units. Along with the conversion, AMHA is exploring rehabbing the property using multiple funding sources, including LIHTC, possible Capital Funds, and other AMHA funds.

Demolition and/or Disposition (Attachment B)

AMHA intends to demolish and/or dispose of the Public Housing properties included in Attachment B. Additionally, AMHA ~~will~~ disposed of .16 acres of land at Maplewood Villa and Gardens (AMP OH007000041) to the City of Cuyahoga Falls for a road widening project. Cuyahoga Falls ~~is acquiring~~acquired the property for fair market value through eminent domain and the .16 acres being disposed of will not impact any units.

AMHA will use proceeds received through the disposition of property in accordance with 24 CFR 970.19(e) for the reasonable costs of relocation or disposition; the retirement of outstanding obligations, if any, issued to finance original development or modernization of the project; the provision of low-income housing or to benefit the residents of the PHA, through such measures as modernization of lower-income housing or the acquisition, development, or rehabilitation of other properties to operate as lower-income housing; to leverage amounts for securing commercial enterprises, on-site in public housing developments of the PHA, appropriate to serve the needs of the residents; or for any other use approved by HUD.

In addition, AMHA has cell tower agreements with (i) Verizon at Martin P. Lauer Apartments and Saferstein Towers II, (ii) AT&T Wireless at Alpeter, and (iii) T-Mobile at Martin P. Lauer Apartments and Saferstein Towers II. AMHA may seek to expand or extend service and agreements at the current sites or other AMHA properties, including but not limited to, Sutliff Apartments

~~AMHA is planning to pursue a portfolio wide CHAP to reposition its public housing stock through the RAD program. AMHA may use a variety of different options as part of the plan, which could include the RAD/Section-18 Blends. Specific information related to the Public Housing Developments selected for RAD is provided in the section below, Conversion of Public Housing to Project Based Assistance under RAD.~~

Conversion of Public Housing to Project-Based Rental Assistance or PBV under RAD

~~The~~ Akron Metropolitan Housing Authority is strategically analyzing its public housing portfolio and is planning to reposition various developments through the (RAD) program. In connection with this repositioning effort, AMHA is planning to pursue Commitments to enter into Housing Assistance Payments (CHAPs) for various public housing sites ~~in FY26~~. AMHA is contemplating converting through a RAD and Section 18 Construction Blend Strategy. As a result, AMHA will be converting to Project Based Vouchers or Project Based Rental Assistance under the guidelines of H 2019-23/PIH 2019-23, REV-4 and any successor Notices. Upon conversion to Project Based Vouchers or Project Based Rental Assistance, the Authority will adopt the resident rights, participation, waiting list and grievance procedures listed in: *For conversions to PBV*: Section 1.6 of H 2019-23/PIH 2019-23, REV-4, including Supplemental Notices 4B and 4C (see Attachment C) and H-2016-17/PIH-2016-17 in its entirety for provisions relating to PBV administration (see Attachment D); and *For conversions to PBRA*: Section 1.7 of H 2019-23/PIH 2019-23 REV-4 (see Attachment E) and H-2016-17/PIH-2016-17 for provisions relating to PBRA administration. These resident rights, participation, waiting list and grievance procedures are appended to this Annual Plan. AMHA certifies that it is currently compliant with all fair housing and civil rights requirements, including relocation requirements. Additionally, AMHA is compliant with all applicable site selection requirements as set forth in PIH Notice 2016-17, including Section 5.2 relating to PHA's proposed site selection and certification.

Resident Rights, Participation, Waiting List and Grievance Procedures:

If converting to PBV: See PIH 2019-23, REV 4 (including Supplemental Notices 4B and 4C) Section 1.6.C & Section 1.6.D (Attachment C), and PIH-2016-17 (Attachment D), as a whole.

~~and PIH 2016-17 (Attachment D), as a whole.~~

If converting to PBRA: See PIH 2019-23, REV-4 Section 1.7.B & Section 1.7.C (Attachment E), and PIH-2016-17 (Attachment D), as a whole.

RAD was designed by HUD to assist in addressing the capital needs of public housing by providing AMHA with access to private sources of capital to repair and preserve its affordable housing assets. Please be aware that upon conversion, AMHA's ~~the Authority's~~ Capital Fund Budget will be reduced by the pro rata share of public housing developments converted as part of the demonstration, and that AMHA may also borrow funds to address its capital needs. AMHA intends to contribute Operating Reserves, Capital Funds, and/or Demolition or Disposition Transitional Funding and/or other AMHA funds. Finally, if needed, AMHA will prepare and publish a significant amendment or update to its Annual/5-Year Plan at the appropriate time to comply with the requirements in 2019-23, REV-4 or any subsequent notices.

~~The Akron Metropolitan Housing Authority AMHA currently has debt under an Energy Performance Contract (EPC) and will be working with Optics Consulting, LLC to address outstanding debt issues, which may result in additional reductions of Capital or Operating Funds.~~

Below, please find specific information related to the Public Housing Developments selected for RAD:

Development #1: Cascade Village North

Project Name: Cascade Village North	PIC Development ID: OH007000045	Conversion Type: PBV or PBRA	Transfer of Assistance: No
Total units: 97	Pre-RAD unit type: Family	Post-RAD Unit type: Family	Annual Capital Fund Grant attributable to the project: \$111,691
Bedroom type	Number of units pre- conversion	Number of Units post- conversion	Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)
Studio/efficiency	0	0	0
One bedroom	12	12	0
Two bedroom	59	59	0
Three bedroom	26	26	0
Four bedroom	0	0	0
Five bedroom	0	0	0
Six bedroom	0	0	0
No transfer of assistance will occur.			

Development #2: Cascade Village South

Project Name: Cascade Village South	PIC Development ID: OH007000046	Conversion Type: PBV or PBRA	Transfer of Assistance: No
Total units: 80	Pre-RAD unit type: Family	Post-RAD Unit type: Family	Annual Capital Fund Grant attributable to the project: \$97,507
Bedroom type	Number of units pre- conversion	Number of Units post- conversion	Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)
Studio/efficiency	0	0	0
One bedroom	6	6	0
Two bedroom	58	58	0
Three bedroom	16	16	0
Four bedroom	0	0	0
Five bedroom	0	0	0
Six bedroom	0	0	0

No transfer of assistance will occur.

Development #3: Cascade Village East/West

Project Name: Cascade Village East/West	PIC Development ID: OH007000048	Conversion Type: PBV or PBRA	Transfer of Assistance: No
Total units: 65	Pre-RAD unit type: Family	Post-RAD Unit type: Family	Annual Capital Fund Grant attributable to the project: \$34,171
Bedroom type	Number of units pre- conversion	Number of Units post- conversion	Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)
Studio/efficiency	0	0	0
One bedroom	24	24	0
Two bedroom	27	27	0
Three bedroom	14	14	0
Four bedroom	0	0	0
Five bedroom	0	0	0
Six bedroom	0	0	0

No transfer of assistance will occur.

Development #4: Willow Run

Project Name: Willow Run	PIC Development ID: OH007000039	Conversion Type: PBV or PBRA	Transfer of Assistance: No
Total units: 112	Pre-RAD unit type: Family	Post-RAD Unit type: Family	Annual Capital Fund Grant attributable to the project: \$438,328.00
Bedroom type	Number of units pre- conversion	Number of Units post- conversion	Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)
Studio/efficiency	0	0	0
One bedroom	0	0	0
Two bedroom	74	74	0
Three bedroom	34	34	0
Four bedroom	4	4	0
Five bedroom	0	0	0
Six bedroom	0	0	0

No transfer of assistance will occur.

Development #5: Edgewood Village I

Project Name: Edgewood Village Phase I	PIC Development ID: OH007000047	Conversion Type: PBV or PBRA	Transfer of Assistance: No
Total units: 80	Pre-RAD unit type: Family	Post-RAD Unit type: Family	Annual Capital Fund Grant attributable to the project: \$128,225.47
Bedroom type	Number of units pre- conversion	Number of Units post- conversion	Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)
Studio/efficiency	0	0	0
One bedroom	0	0	0
Two bedroom	40	40	0
Three bedroom	38	28	0
Four bedroom	2	2	0
Five bedroom	0	0	0

<u>Six bedroom</u>	0	0	0
No transfer of assistance will occur.			

Development #6: Edgewood Village II/III

<u>Project Name:</u> Edgewood Village Phase II/III	<u>PIC Development ID:</u> OH007000051	<u>Conversion Type:</u> PBV or PBRA	<u>Transfer of Assistance:</u> No
<u>Total units:</u> 50	<u>Pre-RAD unit type:</u> Family	<u>Post-RAD Unit type:</u> Family	Annual Capital Fund Grant attributable to the project: \$52,181.10
<u>Bedroom type</u>	<u>Number of units pre-conversion</u>	<u>Number of Units post-conversion</u>	<u>Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)</u>
<u>Studio/efficiency</u>	0	0	0
<u>One bedroom</u>	0	0	0
<u>Two bedroom</u>	25	25	0
<u>Three bedroom</u>	25	25	0
<u>Four bedroom</u>	0	0	0
<u>Five bedroom</u>	0	0	0
<u>Six bedroom</u>	0	0	0
No transfer of assistance will occur.			

Development #7: Edgewood Village IV

<u>Project Name:</u> Edgewood Village Phase IV	<u>PIC Development ID:</u> OH007000049	<u>Conversion Type:</u> PBV or PBRA	<u>Transfer of Assistance:</u> No
<u>Total units:</u> 48	<u>Pre-RAD unit type:</u> Family	<u>Post-RAD Unit type:</u> Family	Annual Capital Fund Grant attributable to the project: \$60,908.87
<u>Bedroom type</u>	<u>Number of units pre-conversion</u>	<u>Number of Units post-conversion</u>	<u>Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)</u>
<u>Studio/efficiency</u>	0	0	0
<u>One bedroom</u>	0	0	0
<u>Two bedroom</u>	22	22	0
<u>Three bedroom</u>	21	21	0
<u>Four bedroom</u>	5	5	0
<u>Five bedroom</u>	0	0	0
<u>Six bedroom</u>	0	0	0
No transfer of assistance will occur.			

Development #8: Edgewood Village V

<u>Project Name:</u> Edgewood Village Phase V	<u>PIC Development ID:</u> OH007000050	<u>Conversion Type:</u> PBV or PBRA	<u>Transfer of Assistance:</u> No
<u>Total units:</u> 48	<u>Pre-RAD unit type:</u> Elderly	<u>Post-RAD Unit type:</u> Elderly	Annual Capital Fund Grant attributable to the project: \$71,537.54
<u>Bedroom type</u>	<u>Number of units pre-conversion</u>	<u>Number of Units post-conversion</u>	<u>Change in number of units per bedroom type, and why (de minimis reduction, transfer of assistance, unit reconfigurations)</u>
<u>Studio/efficiency</u>	0	0	0
<u>One bedroom</u>	11	11	0
<u>Two bedroom</u>	37	37	0

Three bedroom	<u>0</u>	<u>0</u>	<u>0</u>
Four bedroom	<u>0</u>	<u>0</u>	<u>0</u>
Five bedroom	<u>0</u>	<u>0</u>	<u>0</u>
Six bedroom	<u>0</u>	<u>0</u>	<u>0</u>
No transfer of assistance will occur.			

Project-based Vouchers:

Based on a subsequent RFP, AMHA awarded ~~13 PBVs for Village at Town Center Hup~~ to 26 vouchers for Saint Martha Manor, an affordable senior housing complex with supportive services. AMHA received approval for a HUD Waiver through our MTW flexibilities to include shared housing as an option for PBVs.

The agency issued an RFP to expand housing opportunities. AMHA may also consider applications outside the RFP process consistent with Chapter 20 of the Administrative Plan. AMHA has tentatively determined that up to ~~150300~~ additional vouchers could be project-based in the Plan year, although based on proposals received in previous rounds, this is an aggressive figure.

In its 2027 MTW Supplement, AMHA is requesting to required project-based voucher households to remain in their PBV unit for 24 months before requesting a tenant-based voucher. AMHA is also requesting to discontinue the use of the wrong-size project-based voucher rule so that participants can remain in their PBV units until they choose to move.

Units with Approved Vacancies for Modernization:

739016,739049,739050,739051,739052, 739055, 739063,739064, 739069,7 739070, 739071, 739072, 739065, 739066, 739067, 739068, 739073, 739074, 739075, 739076, 714201, 714202, 714203, 714204, 714205, 714206, 714207, 714208, 714191, 714192, 714193, 714194, 723083, 713111

In addition, as units become vacant and are in need of comprehensive renovations, AMHA intends to request approval to renovate units utilizing Capital Funds, which will result in units being placed in “Approved Vacancy for Modernization” status.

Other Capital Programs:

AMHA has and may continue apply for Emergency Safety and Security Grant Funding and/or other HUD Grant Funding Opportunities.

B.3 Progress Report.

Provide a description of the PHA's progress in meeting its Mission and Goals described in the PHA 5-Year Plan.

Mission: The Akron Metropolitan Housing Authority provides quality, affordable housing and services as a platform to develop people, property and community.

Vision: We envision a community that fosters individual development and growth through stable and, affordable housing, empowering all to reach their full potential.

People- We envision a community where all have access to health, education and employment opportunities to position themselves out of poverty.

Property- We envision a community where our investments in Summit County stabilize neighborhoods and increase housing opportunities.

Community- We envision a community where underserved families are treated equitably in their access to housing and services.

Goal 21: ~~Preserve and Expand Quality Affordable Housing~~ Expansion & Preservation of Affordable Housing

Objective 21.1: ~~Preservation of existing housing stock~~ Strengthen partnerships and pursue funding opportunities

- ~~AMHA is continually evaluating its properties to determine which developments are a good fit for conversion into the RAD program.~~
- ~~AMHA is exploring the acquisition~~ has acquired and is planning and for a potential significant rehabilitation of Cascade Village North, South, East/West in Akron.
- ~~AMHA is rehabbing completed renovations at Willow Run and Jenkins Annex, as well as and is looking at completing a substantial rehab at Crimson Terrace.~~ Willow Run, Jenkins Annex and Edgewood Village Willow Run and Jenkins Annex have received a CHAP award and are currently being evaluated for conversion under the RAD program.
- ~~AMHA will continue to explore opportunities to increase the number of affordable housing units.~~
- Enter into MDA with developers
- AMHA will seek Funders for Mobility Program and Homeownership Assistance
- Seek New Owners for Mobility Program

Objective 21.2 ~~Increase the number of voucher housing opportunities~~ Leverage Strategies for Capital Improvements

- ~~AMHA is continually evaluating its properties to determine which developments are a good fit for conversion into the RAD program.~~
- Complete the 5-Year Action Plan
- Apply for Emergency Safety Grant
- ~~AMHA will apply for additional vouchers as opportunities arise.~~
- ~~Gained 348 new landlords through landlord outreach.~~
- ~~Work with community partners to identify specific target populations to be served through project basing.~~ AMHA has partnered with community partners to award 2 additional PBV projects to Village at Town Center II and Wintergreen Ledges.
- Continue to assess opportunities for adding affordable housing in areas of opportunity.

Objective 2.3 Increase # of Affordable Housing Units

- AMHA will apply for additional vouchers as opportunities arise.
- Gained 336 new landlords through landlord outreach.
- Work with community partners to identify specific target populations to be served through project basing. AMHA has partnered with community partners to award an additional PBV projects to Saint Martha Manor
- Continue to assess opportunities for adding affordable housing in areas of opportunity
- AMHA will continue to explore opportunities to increase the number of affordable housing units.
-

Objective 2.4 Reposition Units for Long-Term Preservation

- AMHA has acquired and is planning for a potential rehabilitation of Cascade Village North, South, East/West in Akron.
- AMHA completed renovations at Willow Run and Jenkins Annex, and is looking at completing a substantial rehab at Crimson Terrace. Willow Run, Jenkins Annex and Edgewood Village have received a CHAP award and are currently being evaluated for conversion under the RAD program.

Objective 2.5 Address Environmental Conditions Through Capital Projects that Target Remediation & Emergency Work

- Analyze Scattered Site Homes Needing Lead Remediation

- Address Asbestos, Mold and Radon Issues as They Arise

Goal 32: ~~Maintain Operational Excellence while Pursuing Innovations and Efficiencies~~ Operation Excellence Utilizing Technology

~~Objective 23.1: Assess and improve agency performance~~ Establish clear pathways using transparency to get information, including stakeholder input-

- ~~Document image project (OnBase) is wrapping up~~

~~Objective 23.2: Improve agency communication plan~~ Train & cross train staff

- ~~The agency has increased the use of social media through Facebook and LinkedIn. The agency Admin Analyst for Marketing and Communications, RS Secretary and Admin Analyst Data and Evaluation revamped and launched an updated version of the AMHA app for residents~~ Working towards an annual training plan and establishing standard operating procedures and job aids.

~~Objective 23.3: Implement internal efficiencies using technology and standardize policies, procedures and workflows in all departments~~ Develop, support and maintain a varied, high performing, professional, innovative and sustainable workforce-

- ~~The Agency hired a Development and Training Coordinator~~

~~Objective 3.4 Create conflict resolution processes/training for property managers and service coordinators~~

- Completed a survey for all Service Coordinators and Property Managers
- In process of creating a standard operating procedure

Goal 31: ~~Improve Resident Quality of Life~~ Empowering Empowering Residents with Transformational Transformational Experiences

~~Objective 31.1~~

Utilize available resources to expand economic mobility opportunities for residents

~~- Building for Tomorrow to support the non federal service programs and expand opportunities-~~

- Building for Tomorrow generated \$890,831 in revenue to support the Early Childhood Initiative, The Reach Opportunity Center, Summer Camps, Health Initiatives, and the ConnectHome Initiative.
- ~~Building for Tomorrow generated \$995,568.33 in revenue to support the Early Childhood Initiative, The Reach Opportunity Center, Summer Camps, Health Initiatives, and the ConnectHome Initiative, which is an increase of 18% from 2023.~~
- Successfully raised \$205,000 through the OCIC Impact Grant to support school-aged residents in attending summer learning experiences, which will be its final gift.
- ~~We were notified in 2024 that we are a recipient of an ArtsNow grant worth \$7,500 to focus on Art integration in the elderly and disabled developments in 2025.~~ Increased elderly and disabled programming for individuals gaining in place with grants from the McGregor Pace Foundation and solidified the continuance of ArtsNow.
- ~~The Reach Opportunity Center received \$20,000 in funding in 2024 for the creation and implementation of an after school STEAM (Science, Technology, Engineering, Arts and Math) Club for Public Housing and Section 8 residents ages 7-13.~~
- 2,39854 referrals were made to various services throughout the community.
- 20,547 24,815 services and support was provided to Resident Services program participants.
- Increased stability of residents by completing 820 (25% increase from 2024) request for services and 940 (11% increase from 2024) reasonable accommodation requests.

~~Objective 31.2: Ensure resident housing stability~~ Increase Resident Engagement in RS Programs

- ~~Property Manager/Service Coordinator meetings have continued to improve upon earlier intervention relating to lease compliance.~~ 104% increase in participants served through RS events.
- ~~Creating amenity sheet for each development. In progress—Re-evaluate Lease Cancellation Log information and Request for Services data to assess strategies to increase lease compliance and prevent evictions.~~ 13% increase in the number of residents enrolling in long-term programs.
- ROSS SC-F 100% increase in newly enrolled participants and a 15% increase in active participants.
- 300% increase in self-sufficiency workshop offerings.
- 44% increase in newly enrolled FSS participants and a 3% increase in active FSS participants.
- 31% increase to Request for Service through service coordination.
- 3% increase to reasonable accommodations.
- 16% increase to youth education through the Early Childhood Initiative.
- 974% increase to visitor's at the Reach Opportunity Center at Summit Lake.

- 290 Events were held across the Resident Services programs, with a total of 2,636 attendees (an increase of 63% from 2024). Events covered topics that addressed the social determinants of health.
- 145 resident council and community meetings were held.

Objective 3.1.3: Maintain and enhance resident programming and initiatives-Sustain and Enhance Promising Programs

Priority Area: Education:

- 395 children and parents participated in home-based services through the Early Childhood Initiative's SPARK and Parents as Teachers programs.
- Developed a partnership within the City of Akron's new UELS system and provided educational navigation, generating \$144,000 for BFT.
- The Reach Opportunity Center launched the first of its kind after school STEAM Club and hosted three cohorts in 2025.
- 510 children and parents participated in home-based services through the Early Childhood Initiative's SPARK and Parents as Teachers programs.
- The Early Childhood Initiative's SPARK program that prepares preschool-aged children for kindergarten celebrated 78 graduates – our largest cohort of graduates since pre- Covid. To graduate from the program, families must complete at least eight monthly lessons; meeting this indicator correlates with kindergarten readiness and later school success.
- The Early Childhood Initiative held 20 events, sharing books with all who participated and received over 8,000 various books to distribute to residents.
- The Early Childhood Initiative (ECI) held tutoring hours at AMHA's Van Buren property hosting 73 unique students, with an average of 7 students attending daily for 58 total tutoring sessions offered between January and June 2024.
- Provided over 100 hours of STEAM education through the Reach Opportunity Center's Science, Technology, Engineering, Arts, and Mathematics (STEAM) Lab and created the unique after-school program, the STEAM Club.
- The Early Childhood Initiative held 12 week long in-person and virtual Mom ME Time programs, focusing on maternal care and stress management. 19 mothers participated in the group sessions and 16 individual one-on-one consultations were completed outside of the group sessions.
- The Early Childhood Initiative partnered with PBS Ideastream and provided free activity kits in January and February to enrollees in the Parents as Teachers program.

Priority Area: Health:

- The Early Childhood Initiative distributed a total of 17,820 diapers and held 22 events, sharing books with all who participated.
- There were 894 distributions held, which provided non-perishable food, pre- Thanksgiving dinners, hygiene items, cleaning kits, baby wipes, child safety items, and cribettes.
- 61 individuals engaged through our Community Health Worker to connect to health, wellness, and hygiene referrals.
- In partnership with the American Heart Association, 5 blood pressure hubs were added to Belcher, Towers II, Alpeter, Nimmer and Lauer with educational materials on heart health and reading the screenings.
- Trained and implemented residents as Community Ambassadors through the Community Catalyst program, in partnership with Project Ujima with the intention for residents to take over discussion circles in 2025.
- Established a community health worker to connect residents and community members to health and wellness referrals through the Pathways HUB.
- There were 808 distributions held, which provided non-perishable food, hygiene items, cleaning kits, baby-wipes, child safety items, and cribettes to 1,466 residents and program participants.
- The Early Childhood Initiative distributed a total of 37,645 diapers, which is an increase of 25% from 2023.
- Cleveland Clinic pre- Thanksgiving dinners were distributed to 435 residents on November 23, 2024.
- There were a total of 402 events held for E/D in 2024 which includes Flu/covid vaccines (150 vaccines), Take-Care Tuesday Events, Pre- Thanksgiving Dinners (435 meals), and Senior Food box distributions (232 boxes).
- 134 resident council and community meetings were held in 2024.
- 23 agencies and organizations partnered to provide Elderly/Disabled programming and resources including- Akron Summit County Public Library, Akron Canton Food Bank, Akron Zoo, Arts Forward, Barberton Library, BBB, Cleveland Clinic, Community Support Services, SCDJFS, Mabel Mobile Vet Clinic, Vantage Aging, Zion Faith Fellowship, etc.

Priority Area: Economic Self-Sufficiency:

- Family Self-Sufficiency program participants earned a total of \$331,523.60 in escrow.
- Participants in self sufficiency programs gained new employment 83 times.

- 54 participants obtained a pay raise during 2025, 19 participants completed a certificate or vocational program, 5 participants obtained their GED, and 45 clients attended financial coaching sessions.
- In July 2025, we closed out our Jobs Plus program, serving over 265 people who saved a combined total of over \$867,000.00 through the Jobs Plus rent incentive.
- 37 families moved into single family homes.
- Established a Down Payment Assistance Initiative within the FSS program.
- Family Self Sufficiency program participants earned a total of \$118,026 in escrow.
- A total of 246 residents enrolled in the Jobs Plus Earned Income Disallowance program saved over \$283,000 in rent.
- Participants in self sufficiency programs gained new employment 101 times.
- Increased stability of residents by completing 655 requests for services and 843 reasonable accommodation requests.
- 41 families transitioned from a Public Housing development to a Single Family Home.

Priority Area: Digital Divide:

- Distributed 103 tablets to Ray C. Sutliff Towers and provided digital classes.
- Provided hot spot internet service to 458 Public Housing households.
- 60 digital device and basic computer skill classes were held by the Digital Navigator.
- Collaborated with the Summit County Executive's office and presented to the community on the "Outsmart the Seam" events.
- In partnership with Community Action Akron Summit, received grant funding of approximately \$50,000 for continued service to hot spots.
- Provided hot spots to 488 Public Housing households.
- Delivered high-speed wireless internet access to the William E. Fowler and Ray C. Sutliff Towers developments, totaling 365 units.

Goal 4 Unified Branding Through Marketing & Communications

During the fourth quarter of 2025, AMHA conducted a comprehensive SWOT analysis with residents, staff, community partners, and stakeholders as part of its strategic planning process. One of the most consistent themes identified was the need to strengthen organizational communications, resident engagement, and brand identity. As a result, marketing and communications became a strategic priority to better connect with residents, partners, elected officials, and the broader community.

To guide this work, AMHA established the following long-term objectives:

Objective 4.1:

Develop and implement a comprehensive brand strategy.

Hired a Communications and Community Engagement Coordinator to expand organizational communications and community outreach initiatives.

* Developed campaign-specific marketing and branding toolkits to ensure consistent messaging and visual identity across outreach efforts.

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Objective 4.2: **Expand storytelling and public relations efforts to better highlight resident success stories and organizational impact.**

Developed a comprehensive media relations strategy, including an updated media contact database and stronger relationships with local news organizations. Individualized meetings with media outlets so they can better understand our mission and work.

* Increased the use of visual storytelling across social media, publications, presentations, and other communication platforms to better showcase resident experiences and AMHA's impact.

* Completed a centralized photo library and began development of a resident story bank to support future marketing, public relations, grant writing, and community engagement efforts.

* Implemented monthly communications analytics and performance reports that are shared with executive leadership and the Board of Directors to support data-informed decision making.

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Objective 4.3 **Position AMHA as a trusted thought leader in affordable housing and community development.**

• Conducted 12 community speaking engagements to increase public awareness of AMHA programs, services, and initiatives.

Objective 4.4: Strengthen communication through multiple platforms to improve transparency and accessibility.

- Continued development of AMHA's redesigned website, with a projected launch in August 2026. The new website will provide a more user-friendly experience, improved accessibility, enhanced analytics, and expanded resources for residents, applicants, partners, and the public.

• **Objective 4.5:** Develop standardized crisis communication messaging and response protocols for emerging issues and public events.

B.4	Capital Improvements. Include a reference here to the most recent HUD-approved 5-Year Action Plan in EPIC and the date that it was approved. See HUD form 50075.2 approved by HUD on 04/16/2026
B.5	Most Recent Fiscal Year Audit. (a) Were there any findings in the most recent FY Audit? Y N ☒ ☐ (b) If yes, please describe: During the audit for FY 2024 AMHA received a finding on “material weakness in internal control of financial reporting.”
C.	Other Document and/or Certification Requirements.
C.1	Resident Advisory Board (RAB) Comments. (a) Did the RAB(s) have comments to the PHA Plan? Y N ☒ ☐ (b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations. Attached in PH Portal

C.2	Certification by State or Local Officials. Form HUD-50077-SL, <i>Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan.
C.3	Civil Rights Certification/Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan. Form 50077-ST-HCV-HP, <i>PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed</i> must be submitted by the PHA as an electronic attachment to the PHA Plan.
C.4	Challenged Elements. If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public. (a) Did the public challenge any elements of the Plan? Y ☐ N ☐ (b) If yes, include Challenged Elements.

Instructions for Preparation of Form HUD-50075-HP Annual Plan for High Performing PHAs

A. PHA Information. All PHAs must complete this section (24 CFR 903.4).

A.1 Include the full **PHA Name**, **PHA Code**, **PHA Type**, **PHA Fiscal Year Beginning** (MM/YYYY), **PHA Inventory**, **Number of Public Housing Units and or Housing Choice Vouchers (HCVs)**, **PHA Plan Submission Type**, and the **Availability of Information**, specific location(s) of all information relevant to the public hearing and proposed PHA Plan (24 CFR 903.23(e)).

PHA Consortia: Check box if submitting a Joint PHA Plan and complete the table (24 CFR 943.128(a)).

B. Plan Elements.

B.1 Revision of Existing PHA Plan Elements. PHAs must:

Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the “yes” box. If an element has not been revised, mark “no.”

☐ **Statement of Housing Needs and Strategy for Addressing Housing Needs.** Provide a statement addressing the housing needs of low-income, very low-income and extremely low-income families and a brief description of the PHA’s strategy for addressing the housing needs of families who reside in the jurisdiction served by the PHA and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income); (ii) elderly families (iii) households with individuals with disabilities, and households of various races and ethnic groups residing in the jurisdiction or on the public housing and Section 8 tenant-based assistance waiting lists based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location (24 CFR 903.7(a)(2)(i)). Provide a description of the ways in which the PHA intends, to the maximum extent practicable, to address those housing needs in the upcoming year and the PHA’s reasons for choosing its strategy (24 CFR 903.7(a)(2)(ii)).

☐ **Deconcentration and Other Policies that Govern Eligibility, Selection and Admissions.** Describe the PHA’s admissions policy for deconcentration of poverty and income mixing of lower-income families in public housing. The Deconcentration Policy must describe the PHA’s policy for bringing higher income tenants into lower income developments and lower income tenants into higher income developments. The deconcentration requirements apply to general occupancy and family public housing developments. Refer to 24 CFR 903.2(b)(2) for developments not subject to deconcentration of poverty and income mixing requirements 24 CFR 903.7(b). Describe the PHA’s procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists 24 CFR 903.7(b). A statement of the PHA’s policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV (24 CFR 903.7(b)). Describe the unit assignment policies for public housing 24 CFR 903.7(b).

☐ **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA’s anticipated resources, such as PHA operating, capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program and state the planned use for the resources (24 CFR 903.7(c)).

☐ **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units, including applicable public housing flat rents, minimum rents, voucher family rent contributions, and payment standard policies (24 CFR 903.7(d)).

☐ **Homeownership Programs.** A description of any homeownership programs (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval. For years in which the PHA’s 5-Year PHA Plan is also due, this information must be included only to the extent that the PHA participates in homeownership programs under section 8(y) of the 1937 Act (24 CFR 903.7(k) and 24 CFR 903.11(c)(1)).

☐ **Safety and Crime Prevention.** A description of PHA’s plan for safety and crime prevention. For High Performing PHAs, the information required by 24 CFR 903.7(m) must be included only to the extent this information is required for PHA’s participation in the public housing drug elimination program and the PHA anticipates participating in this program in the applicable year (24 CFR 903.11(c)(1)).

☐ **Pet Policy.** Describe the PHA’s policies and requirements pertaining to the ownership of pets in public housing (24 CFR 903.7(n)).

☐ **Substantial Deviation.** PHA must provide its criteria for determining a “substantial deviation” to its 5-Year Plan (24 CFR 903.7(s)(2)(i)).

☐ **Significant Amendment/Modification.** PHA must provide its criteria for determining a “Significant Amendment or Modification” to its 5-Year and Annual Plan (24 CFR 903.7(s)(2)(ii)). For modifications resulting from the Rental Assistance Demonstration (RAD) program, refer to the ‘Sample PHA Plan Amendment’ found in Notice PIH-2019-23(HA), successor RAD Implementation Notices, or other RAD Notices.

If any boxes are marked “yes”, describe the revision(s) to those element(s) in the space provided.

PHAs must submit a Deconcentration Policy for Field Office review. For additional guidance on what a PHA must do to deconcentrate poverty in its development and comply with fair housing requirements, see 24 CFR 903.2 (24 CFR 903.23(b)).

B.2 New Activities. If the PHA intends to undertake any new activities related to these elements or discretionary policies in the applicable Fiscal Year, mark “yes” for those elements, and describe the activities to be undertaken in the space provided. If the PHA does not plan to undertake these activities, mark “no.”

☐ **Choice Neighborhoods Grants.** 1) A description of any housing (including project name, number (if known) and unit count) for which the PHA will apply for Choice Neighborhoods Grants; and 2) A timetable for the submission of applications or proposals. The application and approval process for Choice Neighborhoods is a separate process. See guidance on HUD's website at: <https://www.hud.gov/cn> (Notice PIH 2011-47).

☐ **Modernization or Development (Conventional & Mixed-Finance).** 1) A description of any housing (including name, project number (if known) and unit count) for which the PHA will apply for modernization or development; and 2) A timetable for the submission of applications or proposals. The application and approval process for modernization or development is a separate process. See 24 CFR part 905 and guidance on HUD's website at: https://www.hud.gov/program_offices/public_indian_housing/programs/ph/hope6/mfph#4.

☐ **Demolition and/or Disposition.** With respect to public housing only, describe (1) any public housing development(s), or portion of a public housing development projects, owned by the PHA and subject to ACCs (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition approval under section 18 of the 1937 Act (42 U.S.C. 1437p); and (2) a timetable for the demolition or disposition. This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed as described in the PHA's last Annual and/or 5-Year PHA Plan submission. The application and approval process for demolition and/or disposition is a separate process. Approval of the PHA Plan does not constitute approval of these activities. See guidance on HUD's website at: https://www.hud.gov/program_offices/public_indian_housing/centers/sac/demo_dispo/ and 24 CFR 903.7(h).

☐ **Conversion of Public Housing under the Voluntary or Mandatory Conversion programs.** Describe (1) any public housing building(s) (including project number and unit count) owned by the PHA that the PHA is required to convert or plans to voluntarily convert to tenant-based assistance; (2) An analysis of the projects or buildings required to be converted under Section 33; and (3) A statement of the amount of assistance received to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at the Special Applications Center (SAC) (<https://www.hud.gov/sac>) and 24 CFR 903.7(j).

☐ **Conversion of Public Housing under the Rental Assistance Demonstration (RAD) program (including Faircloth to RAD).** Describe any public housing building(s) (including project number and unit count) owned by the PHA that the PHA plans to voluntarily convert to Project-Based Assistance or Project-Based Vouchers under RAD. Note that all PHAs shall be required to provide the information listed in Attachment 1D of Notice PIH 2019-23(HA) as a significant amendment or its successor notice. See additional guidance on HUD's website at: <https://www.hud.gov/RAD/library/notices>.

☐ **Homeownership Programs.** A description of any homeownership programs (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval. For years in which the PHA's 5-Year PHA Plan is also due, this information must be included only to the extent that the PHA participates in homeownership programs under section 8(y) of the 1937 Act (24 CFR 903.7(k) and 24 CFR 903.11(c)(1).

☐ **Project-Based Vouchers.** Describe any plans to use HCVs for new project-based vouchers, which must comply with PBV goals, civil rights requirements, Housing Quality Standards (HQS) and deconcentration standards, as stated in (24 CFR 983.55(b)(1)) and set forth in the PHA Plan statement of deconcentration and other policies that govern eligibility, selection, and admissions. If using project-based vouchers, provide the projected number of project-based units and general locations (including if PBV units are planned on any former or current public housing units or sites) and describe how project-basing would be consistent with the PHA Plan (24 CFR 903.7(b), 24 CFR 903.7(r)).

☐ **Units with Approved Vacancies for Modernization.** The PHA must include a statement related to units with approved vacancies that are undergoing modernization in accordance with 24 CFR 990.145(a)(1).

☐ **Other Capital Grant Programs (i.e., Capital Fund Lead Based Paint, Housing Related Hazards, At Risk/Receivership/Substandard/Troubled Program, and/or Emergency Safety and Security Grants).** For all activities that the PHA plans to undertake in the applicable Fiscal Year, provide a description of the activity in the space provided.

B.3 Progress Report. For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year PHA Plan (24 CFR 903.7(s)(1)).

B.4 Capital Improvements. PHAs that receive funding from the Capital Fund Program (CFP) must complete this section (24 CFR 903.7 (g)). To comply with this requirement, the PHA must reference the most recent HUD approved Capital Fund 5 Year Action Plan in EPIC and the date that it was approved. PHAs can reference the form by including the following language in the Capital Improvement section of the appropriate Annual or Streamlined PHA Plan Template: "See Capital Fund 5 Year Action Plan in EPIC approved by HUD on XX/XX/XXXX."

B.5 Most Recent Fiscal Year Audit. If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided (24 CFR 903.7(p)).

C. Other Document and/or Certification Requirements

C.1 Resident Advisory Board (RAB) comments. If the RAB had comments on the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations (24 CFR 903.13(c), 24 CFR 903.19).

C.2 Certification by State or Local Officials. Form HUD-50077-SL, *Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan*, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR 903.15). Note: A PHA may request to change its fiscal year to better coordinate its planning with planning done under the Consolidated Plan process by State or local officials as applicable.

C.3 Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan. Provide a certification that the following plan elements have been revised, provided to the RAB for comment before implementation, approved by the PHA board, and made available for review and inspection by the public. This requirement is satisfied by completing and submitting form HUD-50077 ST-HCV-HP, *PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed*. Form HUD-50077-ST-HCV-HP, *PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed* must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the certification requirement to affirmatively further fair housing if the PHA fulfills the requirements of 24 CFR 5.150 et. seq., 903.7(o)(1), and 903.15(d).

C.4 Challenged Elements. If any element of the Annual PHA Plan or 5-Year PHA Plan is challenged, a PHA must include such information as an attachment to the Annual PHA Plan or 5-Year PHA Plan with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public (24 CFR 903.23(b)).

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the 5-Year and Annual PHA Plan. The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals, and objectives for serving the needs of low-income, very low-income, and extremely low-income families.

Public reporting burden for this information collection is estimated to average 5.26 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to the Reports Management Officer, REE, Department of Housing and Urban Development, 451 7th Street, SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Approval No. 2577-0226. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality.